



Credit Union Details

_____ Credit Union Full Name

_____ Credit Union Preferred Name

_____ Charter Number

Billing Address

_____ City _____ State _____ Zip Code

Contact Information

CEO/CU Manager

_____ Title _____ Name

Primary Contact Billing Contact

_____ Preferred Phone _____ Preferred Email Address

Alternative Key Contact

_____ Title _____ Name

Primary Contact Billing Contact

_____ Preferred Phone _____ Preferred Email Address

Accounts/Billing

_____ Title _____ Name

Same as Above? Primary Contact Billing Contact

_____ Preferred Phone _____ Preferred Email Address

CU Board Member Contact

_____ Title _____ Name

_____ Preferred Phone _____ Preferred Email Address

Additional Information

Why do you want to join Inclusiv?

How did you hear about Inclusiv?

Inclusiv board member
CDFI campaign
Funder/investor
Inclusiv outreach

Inclusiv programs
Inclusiv webinar/conference
League
MDI outreach campaign

NCUA
Partner/Policy member
Other

Principles of an Inclusiv Credit Union

We believe that true financial inclusion and empowerment is a fundamental right. We dedicate ourselves to closing the gaps and removing the barriers in financial opportunities for distressed and underserved communities by providing capital, making connections and building capacity, developing innovative financial products and services for CDCUs, and working to transform local progress into lasting change at the national level. Inclusiv credit unions abide by the following guiding principles:

***High Quality Services for All
Placing the Member First
Meeting People Where They Are***

Learn more about the Inclusiv Credit Union Network mission at:

<https://www.inclusiv.org/about-us>

Membership Dues Structure

	With assets of:	Your dues are:
Based on credit union assets at the close of the prior calendar year	Under \$5M	\$250
	\$5M to under \$25M	\$1,000
	\$25M to under \$50M	\$1,750
	\$50M to under \$100M	\$3,000
	\$100 to under \$250M	\$4,500
	\$250M to under \$1B	\$6,000
	\$1B to under \$5B	\$7,500
	\$5B and above	\$10,000

Please provide the completed form to Jules Epstein-Hebert, Director of Membership, at jhebert@inclusiv.org.

For more information, visit our website at www.inclusiv.org. Thank you for your interest in the Inclusiv Credit Union Network!