

# **/ inclusiv /** 2021 Membership Dues Structure

Inclusiv membership is an essential investment in the future of your credit union and your community. Credit unions that serve predominately low-income consumers are eligible to join as a Policy Member. Policy members have full access to all Inclusiv programs, products and services, and they maintain voting rights for Board elections. Dues are assessed based on credit union asset size. See below for Inclusiv's dues structure:

## **Community Development Credit Unions**

**Membership Year: July 1 – June 30**

<b>Credit unions with assets of:</b>	<b>Your dues are:</b>
Under \$5M	<b>\$250</b>
\$5M to under \$25M	<b>\$1,000</b>
\$25M to under \$50M	<b>\$1,750</b>
\$50M to under \$100 M	<b>\$3,000</b>
\$100 M to under \$250M	<b>\$4,500</b>
\$250M to under \$1B	<b>\$6,000</b>
\$1B to under \$5B	<b>\$7,500</b>
\$5B plus	<b>\$10,000</b>

## Membership Benefits

Inclusiv membership is an essential investment in the future of your credit union and your community. Below is the growing list of benefits:

- Participation in the only US network of credit unions with a financial empowerment mission
- Free CDFI annual reporting for certification and certification eligibility assessments
- Operations and Compliance, including an advice phone line, remote and on-site assistance with general ledger reconciliation, compliance, supervisory and ACH annual audits and more.
- Access to CU Impact, our core processor created specifically for CDCUs with a dedicated enhancement pipeline, automated CDFI grant and certification reporting, data analytics impact reporting, and Pathways program integration.
- Advocacy on your behalf to preserve funding for CDFI Fund programs and to uphold consumer protections on behalf of your members.
- Deeply discounted tickets to attend our Annual Conference, the largest gathering of credit unions with a mission of financial inclusion in the country.
- Access to Inclusiv/Captial's Community Investment Program, including Secondary Capital
- Free annual personalized Community Development profile tailored for your credit union providing you with key performance indicators and market opportunities to help your institution analyze its performance
- Access to our innovative Pathways to Financial Empowerment counseling and impact measurement platform with tools to help your credit union track member progress and engagement
- Program support for serving diverse multicultural markets, through programs like our fast growing Juntos Avanzamos designation program and Inclusiv/Black Communities.
- Free webinars
- Discounted access to service-providers such as BALANCE and TCT Risk Solutions.

Learn more about how Inclusiv membership can benefit your credit union and the community it serves: <https://www.inclusiv.org/membership/membership-benefits>