



July 2019 Newsletter

Welcome New & Returning Member!

TEAM FINANCIAL
Federal Credit Union

[Team Financial FCU](#)
Houston, TX
Lynda Milton, CEO



What Do All These Credit Union & Community Development Leaders Have in Common?

What do leading credit union and community development industry experts and practitioners like **Marcela Celorio, Monica Davy, Joe Duran, Jodie Harris, Amber Kuchar-Bell, Gloria McClendon, Winona Nava, Joe Schroeder** and **Maurice Smith** have in common? They're all speaking at the 2019 Inclusiv Conference on September 16-18 in Los Angeles!

These are just a few of the prominent leaders and respected colleagues featured in the action-packed conference schedule, which includes exciting sessions on how to better reach and serve low-income markets; applying principles of design theory to new products and services; sustainability and resiliency of credit unions; promoting and growing diversity, equity and inclusion in our field ...and much more!

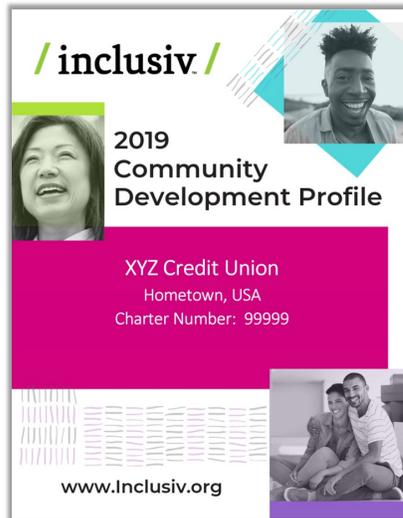


Preview our growing lineup of speakers, and learn more about sessions, hotel, sponsors, exhibitors, the site visit and more by visiting [cvent.com/d/76qr7w!](http://cvent.com/d/76qr7w)

REGISTER

2019 Inclusiv Conference
September 16-18, 2019 | Los Angeles, CA
Omni Los Angeles Hotel at California Plaza

2019 Community Development Profile In-Depth Overview



Take an in-depth look at this year's 2019 Community Development Profile and see how it can assist you in your work. Profiles include the first-ever use of consumer loan data from CDFI credit unions to create performance benchmarks and peer analysis not available from any other source. Not even the CDFI Fund has data of this granularity. Because of the scope and depth of this data, we invite you to participate in our members only, comprehensive review of your credit union's 2019 Community Development Profile.

Webinar for Inklusiv Members: 2019 Community Development Profile In-Depth Overview
Tuesday, August 6, 2019 | 2:00 pm - 3:00 pm ET
[REGISTER](#)

Community Development Profiles are a benefit of Inklusiv membership. Contact Jules Epstein-Hebert, Membership Services Program Manager, at jhebert@inclusiv.org if you haven't already received your Profile.

Meet the Candidates! 2019 Inklusiv Board Elections Open Aug 1st

Inklusiv is pleased to share with you the group of your esteemed colleagues who have been nominated for the five Inklusiv Board seats up for election this year. Browse the 13 nominees below and [visit our website to read more about each candidate](#).

Voting begins online August 1st, 2019. We will once again be using Simply Voting, Inc. as our online voting provider for this year's elections. Each member of Inklusiv has a delegate and an alternate assigned, but we can only accept one vote per Inklusiv credit union member. Delegates will receive an email with voter ID, password and instructions on how to access the Simply Voting platform and cast a ballot. The new Inklusiv Board of Directors is announced at Inklusiv's Annual Conference, this year in Los Angeles, CA.



Save the Date: Aug 15-16 Inklusiv Meeting & Workshop with Local CUs in Birmingham, AL



Inklusiv will host a breakfast meeting in Birmingham, AL for small local credit unions on Thursday, August 15 from 9-11am. This gathering will be an opportunity for credit unions to network, share updates, discuss opportunities, and learn more about Inklusiv's efforts to promote CDCU growth and sustainability in the region, including our work with the Federation of Southern Cooperatives. For more information,

On August 16, Inclusiv will be presenting at a workshop that is focused on organizing and chartering efforts. This workshop will take place in the afternoon at the FSC training site in Epes, AL. Stay tuned for additional details in the coming weeks. For questions and additional information, interested credit unions in the region can contact Pamela Owens at powens@inclusiv.org.

Time to Renew for the 2019-20 Inclusiv Membership Year

Inclusiv's 2019-2020 membership year began on July 1st, 2019. On behalf of Inclusiv, the only network of credit unions with a mission of financial empowerment and inclusion, we thank every CDCU in the Inclusiv Network for your important role in continuing to propel the community development credit union movement forward, and we invite you to reaffirm this commitment to financial inclusion and empowerment by renewing your Inclusiv membership today!



Credit Union Network

In addition to participation in the only U.S. network of credit unions with a mission of financial empowerment, Inclusiv members enjoy discounted registration rates for our Annual Conference; access to our [Inclusiv/Capital](#) and Mortgage Center products; innovative programs and products through [Inclusiv/Communities](#); advocacy, technical assistance, trainings, and webinars as part of the [Inclusiv/Network](#); and cutting-edge technology solutions through [Inclusiv/Technology](#). This year, as a free member benefit, Inclusiv provided assistance with the preparation and submission of CDFI Annual Certification Reports (ACRs) for more credit unions than ever before! We prepared ACRs for 114 CDCUs and continue to offer free CDFI eligibility assessments for our members on an annual basis. We look forward to assisting all of our CDFI certified members with their 2020 ACRs! To begin or continue receiving [valuable benefits](#) such as these and many more, please join us for the new membership year as a proud member of Inclusiv. **For assistance or questions about Inclusiv membership, please contact Jules Epstein-Hebert, Membership Program Officer at jhebert@inclusiv.org.**

Network with Sponsors, Exhibitors and CU Decision-Makers at the 2019 Inclusiv Conference

Join us September 16-18, 2019 in Los Angeles for the only conference devoted to inclusive economies and the community development credit union movement. We're excited for Platinum Sponsors **Citi** and **CUNA Mutual Group**, Gold Sponsor **Visa**, Silver Sponsors **EPL, Inc.** and **Freddie Mac**, Bronze Sponsor **MGIC**, as well as the **African-American Credit Union Coalition**, **Nimbo Tracking/Igen Networks Corp**, **Health Equity** and team Inclusiv to exhibit at the 2019 Inclusiv Conference! Keep an eye out for them at the Welcome Reception, and throughout the conference at meals and during networking breaks between sessions.

Interested in becoming a sponsor or exhibitor? There's still time to join the growing sponsorship list! [Click here for details.](#)



REGISTER TODAY

NCUA Funding Opportunities for CUs

NCUA Community Development Revolving Loan Fund Grants for Low-Income CUs

For low-income credit unions interested in applying for Community Development Revolving Loan Fund grants this year, please note National Credit Union Administration's Office of Credit Union Resources and Expansion will accept grant applications from **July 1 through August 18**. [Click here to learn more](#).

NCUA Mentoring Grants for Small Low-Income MDI Credit Unions

The National Credit Union Administration is offering grants of up to \$25,000 for a new pilot mentoring program for small low-income credit unions that are also designated as minority depository institutions. The [new program](#) will make three to five targeted technical assistance grants to help these small institutions establish mentoring programs with larger low-income, MDI credit unions that can provide expertise and guidance in serving low-income and underserved populations.

The NCUA will accept grant applications from **Aug. 18 through Sept. 28**. Interested credit unions can find applications through the agency's [CyberGrants portal](#). Staff from the NCUA's Office of Credit Union Resources and Expansion will be available to answer questions about the pilot program through **Sept. 25**. Credit unions should submit questions to staff by email to CUREAPPS@ncua.gov.

Need assistance or grant application support? Inclusiv member CDCUs are encouraged to contact us at network@inclusiv.org.

Notes from the Field: Southern Growth Forum in Louisiana

In May, several members of the Inclusiv team traveled to New Orleans for our first-ever Southern Growth Forum, where CDCUs, banks, grantmakers, investors, technology providers, advocates and policymakers (like Louisiana State House Representative Edmond Jordan, pictured here) gathered to share proven growth strategies that create economic and social impact and racial justice for people and place in the South.

[Read more in the latest Notes from the Field](#).



Member News: Select FCU Announces New President/CEO



The Board of Directors of Select Federal Credit Union has named Tammie Zacharie as its new President/CEO effective Monday, July 15, 2019.

Ms. Zacharie's credit union experience and expertise in management will be a valuable asset to the executive team at Select FCU. Her passion for marketing, loan growth, and strategic development will help Select continue to provide exceptional service to its members.

[Read the full announcement](#).

Does your CDCU have news to share? Send member credit union news and announcements that you'd like to see featured in our next newsletter to network@inclusiv.org.

Partner Events: African-American Credit Union Coalition & Federation of Southern Cooperatives



21st AACUC Annual Conference
August 6 - 10, 2019 | Charlotte, NC
[Click here for more information](#)



FSC Annual Meeting/Estelle Witherspoon Award Dinner
August 15 - 17, 2019 | Epes, AL
[Click here for more information](#)

Career Opportunities

Posting of positions on the [Inclusiv Careers page](#) is free for all Inclusiv members. To submit, modify or remove a listing, please contact us at info@inclusiv.org.

Inclusiv Job Openings

- [Communications Officer \(New York, NY\)](#)
- [Development Associate \(New York, NY\)](#)

Member CDCU Job Opening

- [Opportunities Credit Union -- President & CEO \(Winooski, VT\)](#)

About Inclusiv

At Inclusiv, we believe that true financial inclusion and empowerment is a fundamental right. We dedicate ourselves to closing the gaps and removing barriers to financial opportunities for people living in distressed and underserved communities. Inclusiv is a certified CDFI intermediary that transforms local progress into lasting national change. We provide capital, make connections, build capacity, develop innovative products and services and advocate for our member community development credit unions (CDCUs). Inclusiv members serve over nine million residents of low-income urban, rural and reservation-based communities across the US and hold over \$99 billion in community-controlled assets. Founded in 1974, Inclusiv is headquartered in New York, NY, with offices in Madison, WI and Atlanta, GA. For more information about Inclusiv visit us at Inclusiv.org and connect with us on [Facebook](#), [LinkedIn](#) and [Twitter](#).

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