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## August 2019 Newsletter

Welcome New & Returning Members!



[Ascension CU](#)  
Gonzales, LA  
Lloyd Cockerham, CEO



[Premier America CU](#)  
Chatsworth, CA  
Rudy Pereira, CEO

### Full 2019 Inclusiv Conference Schedule Announced

Helping Members Save.  
Combating Payday Lending.  
Building Wealth through  
Homeownership. Small Credit  
Union Sustainability & Growth.  
Creating New Opportunities with  
the Juntos Avanzamos  
Framework. Sharpen Your  
Digital Strategy. These are just a  
few of the relevant, informative  
and engaging sessions you'll find  
at the 2019 Inclusiv Conference  
on September 16-18 in Los  
Angeles!

Preview our exciting lineup of  
speakers, and learn more about  
sessions, hotel, sponsors,  
exhibitors, the site visit and  
more by visiting  
[cvent.com/d/76qr7w!](http://cvent.com/d/76qr7w!)

**INCLUSIV CONFERENCE**  
LOS ANGELES 2019  
SEPTEMBER 16-18

**FULL 2019 SCHEDULE ANNOUNCED**  
New Sessions & Speakers  
Added to Action-Packed Agenda



**2019 Inclusiv Conference**  
September 16-18, 2019 | Los Angeles, CA  
Omni Los Angeles Hotel at California Plaza

**Team Inclusiv Attends AACUC's 21st Annual Conference in  
Charlotte**



Team Inclusiv had a great time at the AACUC's 21st annual conference earlier this month in Charlotte, NC, where Inclusiv President/CEO Cathie Mahon was pleased to participate in the Women in Leadership Forum panel alongside 2019 AACUC Hall of Fame Inductee Joan Nelson, Board Chair of Coastal Credit Union; Kelli Holloway, VP – Member Education & Outreach, North Carolina State Employees CU; and Tracey Jackson, CCUFC, CFO, Delaware State Police FCU. Congratulations again to Joan and all of this year's honorees – fellow Hall of Fame inductees: SRP Federal Credit Union Board Chair Sandra DeVoe Bland; CUNA Mutual Group Sr. Sales Market Manager Janet McDonald (Janet B. M.); and Peach State Federal Credit Union Regional Business Exec. Ed Presnell - - as well as this year's Pete Crear Lifetime Achievement Award winner, Maurice Smith, CEO of Local Government Federal Credit Union. Pictured L-R: Tracey Jackson, Cathie Mahon; Joan Nelson; Arlene Parker-Goldson, Associate Director of Community Impact at United Way of Metropolitan Atlanta; and Kelli Holloway.

## Meet the Candidates! 2019 Inclusiv Board Elections Open Aug 1st

Inclusiv is pleased to share with you the group of your esteemed colleagues who have been nominated for the five Inclusiv Board seats up for election this year. [Visit our website to read more about each candidate.](#)

**Voting is open now and will end on Tuesday, September 17th at noon.** We will once again be using Simply Voting, Inc. as our online voting provider for this year's elections. Each member of Inclusiv has a delegate and an alternate assigned, but we can only accept one vote per Inclusiv credit union member. Members will have received an email when voting opened on August 1st with voter ID, password and instructions on how to access the Simply Voting platform and cast a ballot. An email with voting credentials also went out on Tuesday, August 13th. The new Inclusiv Board of Directors is announced at Inclusiv's Annual Conference, this year in Los Angeles, CA. Please contact Pamela Owens at [powens@inclusiv.org](mailto:powens@inclusiv.org) with questions.



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## CrediCentro Coop, Puerto Rico FCU and Coop Zeno Gandía Receive CDFI Designation from the Treasury Department



Join us in congratulating Inclusiv members CrediCentro Coop, Puerto Rico Federal Credit Union and Coop Zeno Gandia for this important achievement. With their certification, the number of cooperativas that are CDFI certified in Puerto Rico increases to four, with several still in process. The designation will allow these cooperativas to receive public and private funding to increase their community impact and bring much needed economic activity to the island. These institutions

are part of a growing number of credit unions that are engaged in the the Puerto Rico CDFI Initiative, an Inclusiv program that aims to expand the capacity of the network of community owned financial cooperatives by promoting the adoption of the CDFI business model.

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## Time to Renew for the 2019-20 Inclusiv Membership Year

Inclusiv's 2019-2020 membership year began on July 1st, 2019. On behalf of Inclusiv, the only network of credit unions with a mission of financial empowerment and inclusion, we thank every CDCU in the Inclusiv Network for your important role in continuing to propel the community development credit union movement forward, and we invite you to reaffirm this commitment to financial inclusion and empowerment by renewing your Inclusiv membership today!



Credit Union Network

In addition to participation in the only U.S. network of credit unions with a mission of financial empowerment, Inclusiv members enjoy discounted registration rates for our Annual Conference; access to our [Inclusiv/Capital](#) and Mortgage Center products; innovative programs and products through [Inclusiv/Communities](#); advocacy, technical assistance, trainings, and webinars as part of the [Inclusiv/Network](#); and cutting-edge technology solutions through [Inclusiv/Technology](#). This year, as a free member benefit, Inclusiv provided assistance with the preparation and submission of CDFI Annual Certification Reports (ACRs) for more credit unions than ever before! We prepared ACRs for 114 CDCUs and continue to offer free CDFI eligibility assessments for our members on an annual basis. We look forward to assisting all of our CDFI certified members with their 2020 ACRs! To begin or continue receiving [valuable benefits](#) such as these and many more, please join us for the new membership year as a proud member of Inclusiv. **For assistance or questions about Inclusiv membership, please contact Jules Epstein-Hebert, Membership Program Officer at [jhebert@inclusiv.org](mailto:jhebert@inclusiv.org).**

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## Special Hotel Rates Available at Millennium Biltmore Hotel



**INCLUSIV  
CONFERENCE**  
LOS ANGELES 2019



The Omni Los Angeles Hotel at California Plaza is sold out at this time



## **SPECIAL HOTEL RATES AT HISTORIC MILLENNIUM BILTMORE FOR THE 2019 INCLUSIV CONFERENCE**

For details, visit [cvent.com/d/76qr7w](https://cvent.com/d/76qr7w)

We have secured special hotel rates for Inclusiv Conference attendees at the historic Millennium Biltmore Los Angeles, located a short walk from the Omni Hotel, which is currently at capacity.

Visit [cvent.com/d/76qr7w](https://cvent.com/d/76qr7w) for details!

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### **Inclusiv Meets with CUs & Cooperatives in Alabama**



Inclusiv's Cathie Mahon, Anna Foote and Pam Owens traveled to Birmingham, AL to meet with credit unions participating in our Southern rural credit union initiative for a breakfast discussion on Aug. 15th, followed by participating in Federation of Southern Cooperatives workshops and attending the Gala Dinner.

Inclusiv co-presented a workshop at the FSC Annual Meeting for organizing groups in Epes, AL on Friday, Aug. 16th, and also held a roundtable discussion with credit unions on the topic of growth and sustainability.

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### **Training & Funding Opportunities for Credit Unions**

#### **CFPB's Your Money, Your Goals Cohort Training**

If your organization serves economically vulnerable populations and you're interested in gaining training and technical assistance for your consumer financial empowerment efforts, you can apply for the Consumer Financial Protection Bureau's Your Money, Your Goals 2020 cohort. Learn more: [go.usa.gov/xyfvq](https://go.usa.gov/xyfvq).

## NCUA Mentoring Grants for Small Low-Income MDI Credit Unions

The National Credit Union Administration is offering grants of up to \$25,000 for a new pilot mentoring program for small low-income credit unions that are also designated as minority depository institutions. The [new program](#) will make three to five targeted technical assistance grants to help these small institutions establish mentoring programs with larger low-income, MDI credit unions that can provide expertise and guidance in serving low-income and underserved populations.

The NCUA will accept grant applications from **Aug. 18 through Sept. 28**. Interested credit unions can find applications through the agency's [CyberGrants portal](#). Staff from the NCUA's Office of Credit Union Resources and Expansion will be available to answer questions about the pilot program through **Sept. 25**. Credit unions should submit questions to staff by email to [CUREAPPS@ncua.gov](mailto:CUREAPPS@ncua.gov).

Need assistance or grant application support? Inclusiv member CDCUs are encouraged to contact us at [network@inclusiv.org](mailto:network@inclusiv.org).

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## Member News: Missoula FCU Changes Name to Clearwater FCU

Inclusiv member Missoula Federal Credit Union is changing its name so it can grow to serve its members even better and bring what its members love about MFCU to more Montanans.



On September 3, they will begin operating under the legal name Clearwater Federal Credit Union and Clearwater Credit Union in public-facing marketing name and logo. Please join us in congratulating Clearwater on this exciting new chapter! Their new web address and emails will use [clearwatercreditunion.org](http://clearwatercreditunion.org), but missoulafcu.org emails will continue to function. For more details about the change visit <https://missoulafcu.org/clearwater>.

Does your CDCU have news to share? Send member credit union news and announcements that you'd like to see featured in our next newsletter to [network@inclusiv.org](mailto:network@inclusiv.org).

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## Career Opportunities

Posting of positions on the [Inclusiv Careers page](#) is free for all Inclusiv members. To submit, modify or remove a listing, please contact us at [info@inclusiv.org](mailto:info@inclusiv.org).

### Inclusiv Job Openings

- [Communications Officer \(New York, NY\)](#)
- [Development Associate \(New York, NY\)](#)

### Member CDCU Job Opening

- [Opportunities Credit Union -- President & CEO \(Winooski, VT\)](#)
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## About Inclusiv

At Inclusiv, we believe that true financial inclusion and empowerment is a fundamental right. We dedicate ourselves to closing the gaps and removing barriers to financial opportunities for people living in distressed and underserved communities. Inclusiv is a certified CDFI intermediary that transforms local progress into lasting national change. We provide capital, make connections, build capacity, develop innovative products and services and advocate for our member community development credit unions (CDCUs). Inclusiv members serve over nine million residents of low-income urban, rural and reservation-based communities across the US and hold over \$99 billion in

community-controlled assets. Founded in 1974, Inclusiv is headquartered in New York, NY, with offices in Madison, WI and Atlanta, GA. For more information about Inclusiv visit us at [Inclusiv.org](http://Inclusiv.org) and connect with us on [Facebook](#), [LinkedIn](#) and [Twitter](#).

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