

# / inclusiv /

## December 2018

### Welcome New Member!



[Quebrada Coop](#)  
[\(Coop A/C Bo. Quebrada de Camuy\)](#)  
Camuy, PR

### Inclusiv at NIIC 2018

Inclusiv and Citi Community Development sponsored a *Vibrant and Vital Economies: Business, the Economy, Immigrant Economic Power & Access* track, at the National Immigrant Integration Conference, this month in Arlington, VA. Sessions featured speakers from Inclusiv, the International Rescue Committee, Youth Policy Institute, Neighborhood Trust FCU, and North Jersey FCU. Pictured L-R are Inclusiv's Rene Vargas Martinez, Vernice Arahan and Pablo DeFilippi.

[Visit niic2018.org to learn more.](http://niic2018.org)



Pictured L-R: Regina Grant (On the Rise), Anna Foote

### Inclusiv and Clark Atlanta University Announce New Partnership

We're pleased to announce a new partnership between the Whitney M. Young Jr., School of Social Work Center for Children and Families and On the Rise Financial Center! Through this partnership, On the Rise Financial Center has established an internship program for Clark Atlanta University Master of Social Work

(On the Rise), Beverly Westbrooks (Clark Atl Uni Doctoral student), Tasia Montgomery (Clark Atl Uni MSW student/intern), Deja Trammell (Clark Atl Uni MSW student/ intern), Cathie Mahon (Inclusiv), Eli Hill (Reception/Admin support).

students to gain practical experience by supporting the financial coaching programs delivered by the Center.

[Read the announcement.](#)

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## Closing the Wealth Gap in Bed-Stuy, Brooklyn

Inclusiv was thrilled to join our friends from Concord Federal Credit Union, Bedford Stuyvesant Restoration Corporation and Citi Community Development earlier this month to celebrate the exciting new partnership between Concord FCU and Bed-Stuy Restoration as they team up to promote financial inclusion and work to close the racial wealth gap in Bedford-Stuyvesant and Central Brooklyn. We look forward to continuing to support all the great work that is to come!



**Pictured L-R: Edward Odom, SVP, Citi Community Development; Ronnie Brandon, President, Concord FCU; Helen Steblecki, SVP, Citi Community Development; Cathie Mahon, President/CEO, Inclusiv; Tracey Capers, EVP, Programs/Organizational Development, Restoration; Deborah Boatright, Partnership Development Consultant; Colvin Grannum, President/CEO, Restoration.**

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## 2019 CDFI Convening for Financial Cooperatives in Puerto Rico



Inclusiv, in collaboration with the Asociación de Ejecutivos de Cooperativas de Puerto Rico and the Federal Reserve Bank of New York, announce the 2019 CDFI Convening for Financial Cooperatives in San Juan, Puerto Rico, February 6-7, 2019. The event is a follow up to two CDFI meetings organized by Inclusiv in 2018 in the aftermath of Hurricane María. The Convening will expand on CDFI certification and grant application processes and will be an opportunity for credit unions serving the Puerto Rican diaspora in Florida, Illinois, Pennsylvania, California, Ohio, New York, Connecticut, Texas and Massachusetts to connect with Puerto Rico's credit union executives, as well as nonprofit organizations who are working in Puerto Rico, and explore potential partnerships.

### 2019 CDFI Convening for Financial Cooperatives

February 6-7, 2019

Cooperativa de Seguros Múltiples de Puerto Rico | San Juan, PR

[Register today](#)

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## Meet Debi Gupta, Inclusiv Senior IT Consultant

Inclusiv is pleased to introduce seasoned fintech professional Debi Gupta as Senior

Information Technology Consultant. Debi will be a resource for credit unions converting to CUImpact or considering a core conversion, providing assistance, as well as performing a gap analysis to help credit unions understand where unmet needs exist and how best to bridge that gap. We are thrilled to have him on board as part of the Inclusiv/Technology team!



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## Save the Date: Inclusiv 2019 Annual Conference



Join us September 16-19, 2019 in Los Angeles for the only conference devoted to inclusive economies and the community development credit union movement. Our Annual Conference is the premier event for CDFI certified credit unions -- don't miss out! Add the Inclusiv Conference to your 2019 calendar today.

Stay tuned! Registration for the Inclusiv Conference opens early 2019.

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## Notes from the Field: First Convening of Native American Financial Institutions

Cathi Kim, Director of Inclusiv/Capital, shared insights and takeaways from participating in the first Native American Financial Institutions Gathering, convened by the Federal Reserve Bank of Minneapolis Center for Indian Country Development, where 120 Native serving community financial institutions met to network, learn and collaborate.



[Learn more in her Notes from the Field.](#)



**Wishing you peace and joy this holiday season,  
from all of us at Inclusiv**

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## **About Inclusiv**

At Inclusiv, we believe that true financial inclusion and empowerment is a fundamental right. We dedicate ourselves to closing the gaps and removing barriers to financial opportunities for people living in distressed and underserved communities. Inclusiv is a certified CDFI intermediary that transforms local progress into lasting national change. We provide capital, make connections, build capacity, develop innovative products and services and advocate for our member community development credit unions (CDCUs). Inclusiv members serve over eight million residents of low-income urban, rural and reservation-based communities across the US and hold over \$80 billion in community-controlled assets. Founded in 1974, Inclusiv is headquartered in New York, NY, with offices in Madison, WI and Atlanta, GA. For more information about Inclusiv visit us at [Inclusiv.org](https://www.inclusiv.org) and connect with us on [Facebook](#), [LinkedIn](#) and [Twitter](#).

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[www.inclusiv.org](http://www.inclusiv.org) | [info@inclusiv.org](mailto:info@inclusiv.org) | 212-809-1850

