

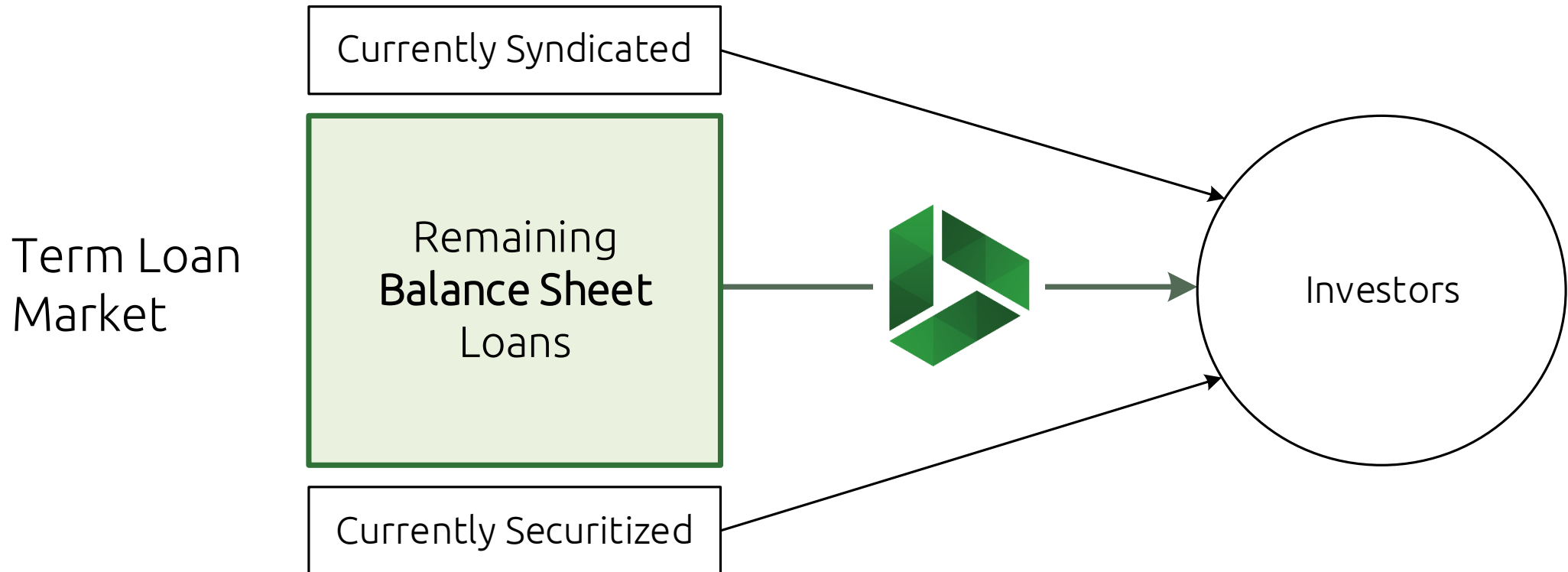


LOANSTREET

Syndication Redefined.

What is LoanStreet?

LOANSTREET syndicates the remaining term loan market



What's the Problem?

- Financial Institutions can be over concentrated. Since Financial Crisis:
 - New regulations and aggressive regulatory scrutiny
 - Management seeking to diversify loan portfolio
- Difficult to match capital with loan demand
- Investors lack access to these loans

Syndication works, but...

It's expensive:

- Individual loan due-diligence
- Each agreement must be individually negotiated
- Few management tools or manpower available
- Institutions can lose control of lending relationship

generally, only efficient for very large loans.

LoanStreet is the Solution



LOANSTREET makes syndication
efficient for any size loan

LoanStreet combines a full suite of management
tools with a marketplace, bringing together
originators and investors

LoanFile

Sellers create a LoanFile

- Details
- Permissions
- Syndicate
- Dataroom
- Payments
- Messages
- Votes

LOANSTREET ID 3AD-346B
STATUS Unpublished

▶ LOANFILE Publish ▶

DETAILS * PERMISSIONS * SYNDICATE * DATAROOM * PAYMENTS MESSAGES VOTE

System Information

Permissions * ▼ Linked Bank Acct * ▼
Max Syndication * % Loan Nickname

Loan Type

Type * ▼ NAICS Code
CRA Qualifying Yes No Soybean Farming

Principal

Original Principal * \$ Amortization Yes No

Interest

Type * ▼ Reset Period * ▼
Rate * %

Premium & Discount

Lorem ipsum dolor sit amet, consectetur adipiscing elit. In id metus rhoncus, faucibus diam ut, faucibus enim. Curabitur vehicula mi semper, faucibus est id, tempor ante. Aenean non mattis sem. % of Par *
Interest Spread *

Term

Origination Date * ▼ / ▼ /
Maturity Date * ▼ / ▼ /

Credit Enhancements

Personal Guaranty Yes No Government Guaranty Yes No
Secured Yes No

Secured Credit Details

Collateral Type * ▼ Appraised Value \$

Real Estate Details

Address 1 City
Address 2 State Zip

Borrower

Name Internal Loan ID
Address 1 City
Address 2 State Zip

Discard Changes Validate Save Draft ▶

The LoanFile: a closer look

- **Details:** provides quick review of material terms
- **Permissions:** limit access to loans to preferred buyers
- **Syndicate:** current and historical membership tracked
- **Dataroom:** secure and encrypted with standard folders
- **Payments:** automated distribution and full history
- **Messages:** notification system and discussion board
- **Voting:** create and vote on amendments, waivers, etc.

Search – Buy - Manage

Search by loan and institutional metrics

Buy directly on platform with standard agreements

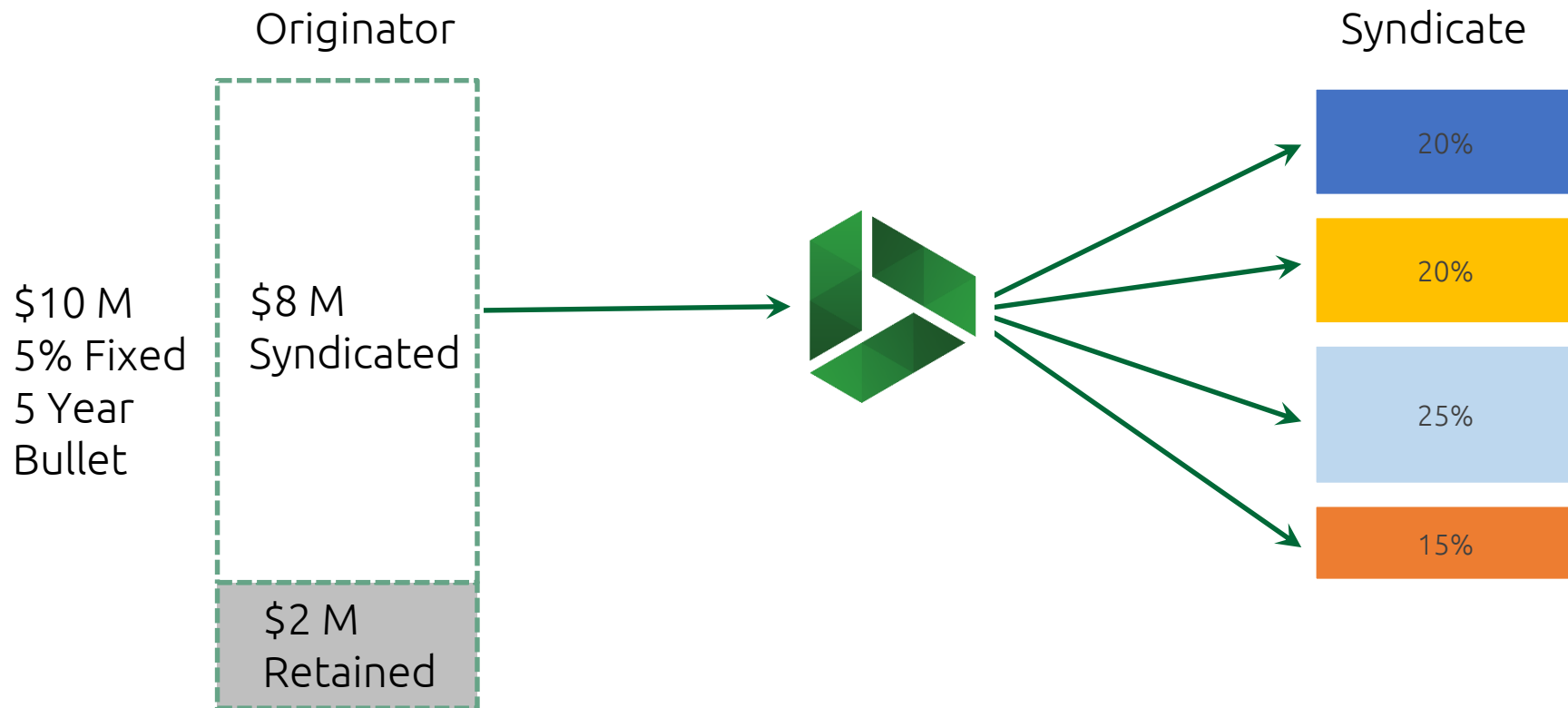
Manage all loans across lenders on one platform

Loan Search Pre-Origination Post-Origination

Basic Loan Details	LoanStreet ID <input type="text"/>	Loan Type <input type="text"/>
	Borrower State <input type="text"/>	Borrower Zip <input type="text"/>
Principal	Original Principal \$ <input type="text"/> - <input type="text"/>	
Term	Origination Date <input type="text"/> - <input type="text"/>	Maturity Date <input type="text"/> - <input type="text"/>
Interest	Interest Type <input type="text"/>	Interest Rate <input type="text"/> % - <input type="text"/> %
Advanced Search HIDE		
Availability	Max Syndication <input type="text"/> % - <input type="text"/> %	Principal Outstanding \$ <input type="text"/> - <input type="text"/>
	Amount Available For Purchase \$ <input type="text"/> - <input type="text"/>	% Available For Purchase <input type="text"/> % - <input type="text"/> %
Premium & Discount	% of Par <input type="text"/> % - <input type="text"/> %	Effective Rate <input type="text"/> % - <input type="text"/> %
	Spread <input type="text"/> % - <input type="text"/> %	
Advanced Loan Details	NAICS Code <input type="text"/>	<input type="checkbox"/> CRA Qualifying
	Interest Reset Period <input type="text"/>	<input type="checkbox"/> Amortization
Credit Enhancements	<input type="checkbox"/> Secured	<input type="checkbox"/> Government Guaranty
	<input type="checkbox"/> Personal Guaranty	
Secured Details	Appraised Value \$ <input type="text"/> - <input type="text"/>	LTV <input type="text"/> % - <input type="text"/> %
	Collateral Type <input type="text"/>	Collateral State <input type="text"/>
		Collateral Zip <input type="text"/>
Institution	Institution Type <input type="text"/>	
	Filter Type <input checked="" type="radio"/> Include <input type="radio"/> Exclude	
	Institutions <input type="text"/>	Groups <input type="text"/>

Performance Metrics such as rate of return, default rates and other performance metrics coming soon.

Example Loan



Contact



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