Experience, Expertise and Solutions Supporting your Credit Union

May 2014
Detroit – 2014 Annual Conference
Agenda

- IT principal issues
- How a core works?
- Infrastructural technical features
- Some advantages to consider
IT Principal Troubles

Fragmented IT Systems
- Most of the services are offered by different providers increase management complexity

System/Process Integration Complexity
- High number of IT vendors means more complexity in integration

Multiple Vendors for Project Delivery
- Increased distribution to more resources affects delivery time

Dispersed Data
- Multiple systems involve complex data management
- Multiple disjoint data repositories affect reporting functions

Multiple Vendors for Project Delivery
- Increased distribution to more resources affects delivery time

Expensive Quality and Maintenance Functions
- Waste of time and resources for multisystem maintenance

Poor Control of Process Management
- Unstructured systems interfere randomly in process management

Difficulty in Bank Rec management
- Loose processes and integrations bring inefficient reconciliation

Poor tools for managers' decisions
- Incapability of taking correct decisions in the correct time
How a core work?

Modular Integrated Solution

Daily operations
Flow-diagrams Alignment process
Internal Structure of the Institution

Architecture Oriented to Business Integration

Integral Business View
Business Model
Data Model

Clientes
Transferencias
Caja
Ahorros
Créditos
Tesorería
Bancos
Tarjetas
Contabilidad

Modular Integrated Solution
The scalability of the Datacenter gives the possibility to grow continuously

- CENTRALIZED SERVER-BASED ARCHITECTURE
- RELATIONAL DATABASE
- POSSIBILITY TO USE THE SINGLE APPLICATION MODULES SEPARATELY, AS AN OPTION FOR THE USER
- CONCURRENT MANAGEMENT OF MANY ENVIRONMENTS /TEST AND PRODUCTION
- CONNECTIVITY: MANAGEMENT OF MESSAGES AND AUTHORIZATION LEVELS
- SYSTEM ACCESSIBILITY EITHER IN STAND-ALONE OR IN OUTSOURCING MODE
Some advantages to consider

An integrated system allows to manage the complete operativity of an institution by providing for strong control on each of the processes performed

- Fully integrated harmonized services
- Reduction of complexity for multi-system integration
- Unified data management
- Business Intelligence for managers
- Efficient maintenance and quality assurance
- Advanced in reporting & multi-repository systems
- Control Framework for process management